

# Logo Design and Brochure Layout



**What is your Destiny?**  
*Is it...*

- ▲ To achieve financial freedom & independence
- ▲ To retire with comfort and dignity
- ▲ To finance your child's college education
- ▲ To start or build your own business
- ▲ To finance or refinance your starter or dream home
- ▲ To protect your most valuable possessions
- ▲ To pass on your wealth to future generations

**"Destiny is not a matter of chance. It is a matter of choice. It is not a thing to be waited for. It is a thing to be achieved."**




**Let us help you reach your Destiny!**

Call us today at:  
281-616-6700

Or visit us online at:  
[www.destinyonegroup.com](http://www.destinyonegroup.com)



P.O. Box 670681  
Houston, TX 77267



Providing sound financial, insurance and mortgage solutions for individuals, families and businesses.

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**DestinyOne Group  
5 STAR Program**

★ ★ ★ ★ ★

**I. Our People:**  
DestinyOne Group is a committed team of financial, insurance and mortgage professionals focused on helping individuals, families and businesses reach their financial goals. We are large enough to offer the very best in quality service, yet small enough to meet the individual needs of our clients.

**II. Our Principles:**  
INTEGRITY – We do what we say we will do.  
CLIENT FOCUS – We always put you first.  
TRUST – We maintain your privacy.

**III. Our Process:**  
Using your financial goals as a foundation, we conduct an EVALUATION of your financial picture so we can pinpoint those areas where improvement may be needed. RECOMMENDATIONS and directions will then be developed to improve your potential for achieving your financial goals. We will then personally assist you in the IMPLEMENTATION of any specific actions needed to reach your financial goals. And we offer timely CONSULTATIONS to keep you on track to your financial destiny.

**IV. Our Partnerships:**  
We have partnered with several mutual fund companies, separate account portfolio managers, insurance companies and mortgage lending institutions to offer you a wide range of solutions which can be tailored to meet your individual, family or business needs. We offer global strength with local personal service.

**V. Our Promise:**  
We promise to provide superior service by going the extra mile. With this comes our long-term commitment to the realization of your individual, family, or business financial needs and goals.



**Financial Planning Services**

Whether you are starting a family or a business, striving for financial freedom and independence, funding your child's education or your own retirement, or developing an estate plan, **DestinyOne Financial Group** can help provide financial solutions for each stage of your life. *Let us help you reach your Destiny!*

**Personal Services:**

- ▲ Risk Management
- ▲ Cash Management
- ▲ Investment Planning
- ▲ Tax Planning
- ▲ Retirement Planning
- ▲ Estate Planning

**Business Services:**

- ▲ Key Employee Retention Plans
- ▲ Key Employee Insurance Plans
- ▲ Retirement Plans and Benefits
- ▲ Group Medical and Dental Plans
- ▲ Buy – Sell Agreements
- ▲ Business Succession Plans

**Property and Casualty Insurance**

We offer Property & Casualty insurance coverage for all of your needs!

- ▲ Auto
- ▲ Home Owners
- ▲ Flood
- ▲ Life
- ▲ Medical / Dental
- ▲ Renters
- ▲ Commercial



**Mortgage and Loan Services**

At **DestinyOne Mortgage Group** our goal is to make the loan process as simple and worry-free as possible. We pride ourselves in offering the highest level of customer service, and appreciate the opportunity to earn your business. Whether you are a first-time home buyer, purchasing a new or second home, or building your business; our purpose is to satisfy your needs. *Let us help you reach your Destiny!*

- ▲ Conventional and Commercial
- ▲ Refinancing and Cash / Outs
- ▲ First Time Home Buyers, FHA
- ▲ Jumbo Loans

